

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name MATEO ENTERPRISE, INC. dba El Milagro Market

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 82-3040107

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
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11426 Pecos River Drive  
Bakersfield, CA 93312

Number, Street, City, State & ZIP Code

Kern  
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

575 Panama Lane Bakersfield, CA 93307  
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**  
Name

Case number (if known)

**7. Describe debtor's business**

**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply.**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District \_\_\_\_\_  
District \_\_\_\_\_

When \_\_\_\_\_  
When \_\_\_\_\_

Case number \_\_\_\_\_  
Case number \_\_\_\_\_

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**

Case number (if known)

Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes

List all cases. If more than 1, attach a separate list

Debtor  
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

### Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☒ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor	MATEO ENTERPRISE, INC. dba El Milagro Market	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor MATEO ENTERPRISE, INC. dba El Milagro Market  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 28, 2023  
MM / DD / YYYY X /s/ Salvador Carrera

Signature of authorized representative of debtor

Salvador Carrera

Printed name

Title Chief Executive Officer**18. Signature of attorney** X /s/ Leonard K. Welsh

Signature of attorney for debtor

Date July 28, 2023  
MM / DD / YYYYLeonard K. Welsh 097954

Printed name

Law Office of Leonard K. Welsh

Firm name

1800 30th Street, Fourth Floor  
Bakersfield, CA 93301

Number, Street, City, State &amp; ZIP Code

Contact phone 661-328-5328Email address lwelsh@lkwelshlaw.com097954 CA

Bar number and State

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Eastern District of California**

In re MATEO ENTERPRISE, INC. dba El Milagro Market

Debtor(s)

Case No.

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept

\$ See Attached

Prior to the filing of this statement I have received

\$ See Attached

Balance Due

\$ See Attached

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 28, 2023

Date

  
/s/ Leonard K. Welsh

Leonard K. Welsh 097954

Signature of Attorney

Law Office of Leonard K. Welsh

1800 30th Street, Fourth Floor

Bakersfield, CA 93301

661-328-5328 Fax: 661-760-9900

lwelsh@lkwelshlaw.com

Name of law firm

ATTACHMENT

Debtor agreed to pay the Law Offices of Leonard K. Welsh a fee for legal services rendered in the present Chapter 11 Bankruptcy proceeding based on the following fees schedule:

Leonard K. Welsh, Esq.	\$400.00 per hour
Kathilee Welsh, Esq.	\$250.00 per hour
Legal Assistants	\$150.00 per hour

plus costs.

Debtor paid a retainer of \$30,000.00 to the Law Offices of Leonard K. Welsh before the filing of Debtor's Voluntary Petition Under Chapter 11. The Law Offices of Leonard K. Welsh applied \$10,735.00 of the retainer to fees and costs incurred before the filing of Debtor's Chapter 11 case. The balance of the retainer received from Debtor is on deposit in the Law Offices of Leonard K. Welsh's Attorney-Client Trust Account and will be credited against fees and costs incurred in Debtor's Chapter 11 case.

All fees and costs incurred by the Law Offices of Leonard K. Welsh after July 31, 2023 will be paid after an Application for Allowance of Attorneys Fees and Costs is approved by the Bankruptcy Court as a part of Debtor's case.

Fill in this information to identify the case:

Debtor name **MATEO ENTERPRISE, INC. dba El Milagro Market**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 28, 2023

X /s/ Salvador Carrera

Signature of individual signing on behalf of debtor

Salvador Carrera

Printed name

Chief Executive Officer

Position or relationship to debtor



Fill in this information to identify the case:

Debtor name MATEO ENTERPRISE, INC. dba El Milagro Market

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

# Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

### Part 1: Summary of Assets

#### 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$ 0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$ 249,375.29
1c. Total of all property: Copy line 92 from Schedule A/B.....	\$ 249,375.29

### Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$ 2,735,626.59
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+\$ 121,430.40
4. Total liabilities Lines 2 + 3a + 3b	\$ 2,857,056.99

Fill in this information to identify the case:

Debtor name MATEO ENTERPRISE, INC. dba El Milagro MarketUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells Fargo BankChecking1980\$46.293.2. Wells Fargo BankSavings5300\$50.003.3. Wells Fargo BankChecking8499\$50.00

## 4. Other cash equivalents (Identify all)

4.1. Money held by Salvador Carrera\$10,000.00

## 5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$10,146.29

## Part 2: Deposits and Prepayments

## 6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.☐ Yes Fill in the information below.

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**  
Name

Case number (If known) \_\_\_\_\_

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Inventory				
	575 Panama Lane Bakersfield, CA 93307		\$0.00		\$100,000.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

**\$100,000.00**

24. Is any of the property listed in Part 5 perishable?

- ☐ No  
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No  
☒ Yes. Book value 0.00 Valuation method \_\_\_\_\_ Current Value 54,000.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

Debtor MATEO ENTERPRISE, INC. dba El Milagro Market Case number (if known) \_\_\_\_\_  
Name

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furniture  <u>See attached Exhibit "1"</u>	   \$0.00		   \$1,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Office Equipment  <u>See attached Exhibit "1"</u>	   \$0.00		   \$330.00

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7. \$1,330.00  
Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?  
☐ No  
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?  
☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Debtor MATEO ENTERPRISE, INC. dba El Milagro Market Case number (if known) \_\_\_\_\_  
Name

**Equipment, Machinery, and fixtures**

See attached Exhibit "2" \$0.00 \$137,899.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$137,899.00**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
61. <b>Internet domain names and websites</b>			
62. <b>Licenses, franchises, and royalties</b>			
<b>Beer and Wine License</b>			
<u>Alcoholic Beverage Control</u>			
<u>3021 Reynolds Ranch Parkway</u>			
<u>Suite 150</u>			
<u>Lodi, CA 95240</u>			
<u>20-OFF Sale Beer and Wine 20-594857</u>	<u>\$0.00</u>		<u>\$0.00</u>
<b>Business License</b>			
<u>City of Bakersfield</u>			
<u>1600 Truxtun Avenue</u>			
<u>Bakersfield, CA 93301</u>	<u>\$0.00</u>		<u>\$0.00</u>
<b>Seller's Permit</b>			
<u>California Department of Tax and Fee Administration</u>			
<u>1800 30th Street, Suite 380</u>			
<u>Bakersfield, CA 93301</u>	<u>\$0.00</u>		<u>\$0.00</u>

Debtor MATEO ENTERPRISE, INC. dba El Milagro Market  
Name

Case number (if known) \_\_\_\_\_

**Cigarette and Tobacco Retailer's License**

California Department of Tax  
and Fee Administration  
1800 30th Street, Suite 380  
Bakersfield, CA 93301

License No. XX1389 \$0.00 \$0.00

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable  
Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)  
Description (for example, federal, state, local)

73. Interests in insurance policies or annuities  
Commercial General Liability Insurance

Berkshire Hathaway Direct Insurance Company  
c/o Biberk  
P.O. Box 113247  
Stamford, CT 06911

Policy No. XX6140 \$0.00

Debtor MATEO ENTERPRISE, INC. dba El Milagro Market  
Name

Case number (if known) \_\_\_\_\_

**Worker's Compensation Insurance**

Security National Insurance Company  
c/o Burnham Risk & Insurance Solutions  
15901 Red Hill Avenue, Ste. 100  
Tustin, CA 92780

---  
Policy No. XX3283

\$0.00

**Liquor Liability Insurance**

Berkshire Hathaway Direct Insurance Company  
P.O. Box 113247  
Stamford, CT 06911-3247

---  
Policy No. XX6140

\$0.00

**Property Insurance - Building**

Berkshire Hathaway Direct Insurance Company  
c/o Biberk  
P.O. Box 113247  
Stamford, CT 06911

---  
Policy No. XX6140

\$0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**  
Name

Case number (if known) \_\_\_\_\_

**Part 12. Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$10,146.29	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$100,000.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$1,330.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$137,899.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$249,375.29	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$249,375.29



**EXHIBIT "1"**  
**OFFICE EQUIPMENT AND FURNITURE**

QTY	PRICE	TOTAL	DESCRIPTION	DEPARTMENT
2	50.00	100.00	PRINTER	OFFICE
2	100.00	200.00	COMPUTERS	OFFICE
1	30.00	30.00	TV	OFFICE
		1,000.00	DESKS, CHAIRS, FILE CABINETS	OFFICE
GRAND TOTAL		1,330.00		

## EXHIBIT 2

## EQUIPMENT AND FIXTURES

QTY	PRICE	TOTAL	DESCRIPTION	DEPARTMENT
1	12,000.00	12,000.00	WALKING COOLER	STORE
1	12,000.00	12,000.00	WALKING FREEZER	BAKERY
1	8,000.00	8,000.00	HOOD	KITCHEN
1	15,000.00	15,000.00	A/C UNIT	STORE
2	10,000.00	20,000.00	A/C UNIT	STORE
1	450.00	450.00	BAND SAW	MEAT DEPT
1	10,000.00	10,000.00	MEAT CASE	MEAT DEPT
1	10,000.00	10,000.00	FISH CASE	MEAT DEPT
1	10,000.00	10,000.00	GAS OVEN	BAKERY
1	5,000.00	5,000.00	STANDAR MIXER	BAKERY
1	5,000.00	5,000.00	30 QT MIXER	BAKERY
1	1,500.00	1,500.00	GAS BROILER	KITCHEN
1	1,300.00	1,300.00	GAS GRIDDLE	KITCHEN
1	500.00	500.00	4 BURNERS GAS STOVE	KITCHEN
1	500.00	500.00	DEEP FRYER	KITCHEN
1	2,000.00	2,000.00	PREP REFRIGERATOR	KITCHEN
1	2,000.00	2,000.00	DELI FRIDGE	STORE
1	3,000.00	3,000.00	PRODUCE FRIDGE	STORE
1	1,800.00	1,800.00	FROZEN FRIDGE	STORE
2	1,500.00	3,000.00	ICE FRIDGE	STORE
1	1,500.00	1,500.00	ICE MAKER	STORE
1	2,000.00	2,000.00	ATM	STORE
2	50.00	100.00	MONEY SORTER MACHINE	OFFICE
2	1,000.00	2,000.00	REGISTERS	STORE
111	9.00	999.00	SHELFS	STORE
2	100.00	200.00	SCALES	STORE
5	50.00	250.00	RACKS	STORE
3	50.00	150.00	MONITORS	STORE
32	62.50	2,000.00	CAMERAS	STORE
1	300.00	300.00	3 COMP SINK	KITCEHN
1	300.00	300.00	3 COMP SINK	BAKERY
1	300.00	300.00	3 COMP SINK	MEAT DEPT
1	100.00	100.00	HAND SINK	STORE
1	100.00	100.00	HAND SINK	KITCHEN
1	100.00	100.00	HAND SINK	BAKERY
1	100.00	100.00	HAND SINK	MEAT DEPT
1	150.00	150.00	1 COMP SINK/DRAIN BOARD	KITCEHN
1	150.00	150.00	1 COMP SINK/DRAIN BOARD	BAKERY
1	3,000.00	3,000.00	WATER HEATER	STORE
2	50.00	100.00	WALL SHELF	STORE
1	150.00	150.00	FLOOR MOP SINK	STORE
2	200.00	400.00	WORK TABLE	MEAT DEPT
2	200.00	400.00	WORK TABLE	BAKERY
GRAND TOTAL		137,899.00		

Fill in this information to identify the case:

Debtor name **MATEO ENTERPRISE, INC. dba El Milagro Market**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim

Do not deduct the value of collateral.

**2.1 aNewtek Small Business Finance, LLC**

Creditor's Name

**1981 Marcus Avenue, Suite 130**

**Lake Success, NY 11042**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**11/2018**

Last 4 digits of account number

**1701**

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**All Accounts, Accounts Receivable, Goods, Inventory, Equipment and Fixtures, Liquor Licenses, anhd Deposit Accounts**

Describe the lien

**UCC Financing Statement filed 11/16/2018**

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?
- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 208H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**\$443,666.00**

**\$197,375.29**

**2.2 bNewtek Small Business Finance, LLC**

Creditor's Name

**1981 Marcus Avenue, Suite 130**

**Lake Success, NY**

**11042-3000**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**11/2018**

Last 4 digits of account number

Describe debtor's property that is subject to a lien

**All Accounts, Accounts Receivable, Goods, Inventory, Equipment and Fixtures, Liquor Licenses, anhd Deposit Accounts**

Describe the lien

**UCC Financing Statement filed 11/28/2018**

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?
- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 208H)

**\$156,666.85**

**\$0.00**

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market** Case number (if known) \_\_\_\_\_

Name

**7009**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.3 cU.S. Small Business Administration**

Creditor's Name

**1545 Hawkins Blvd., Suite 202**

**El Paso, TX 79925**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Inventory, Equipment, Deposit Accounts**

**\$584,900.00**

**\$0.00**

Describe the lien

**UCC Financing Statement filed 9/8/2020**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.4 dApex Funding Source, LLC**

Creditor's Name

**c/o The Klein Law Firm  
Empire State Building  
350 Fifth Avenue, 59th  
Floor**

**New York, NY 10118**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**11/2022**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**All Accounts, All Deposit Accounts, Accounts Receivable, Equipment, Inventory**

**\$13,300.00**

**\$0.00**

Describe the lien

**UCC Financing Statement filed 11/16/2022**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.5 eBizfund, LLC**

Describe debtor's property that is subject to a lien

**\$149,747.00**

**\$0.00**

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**

Case number (if known)

Creditor's Name

**c/o Brian Schechter, Esq.  
315 Avenue U  
Brooklyn, NY 11223**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**2/2/2023**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

## Receivables

Describe the lien

**UCC Financing Statement recorded 2/14/2023**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 208H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

### 2.6 fCloudfund, LLC / Delta Bridge

Creditor's Name

**400 Rella Blvd., Suite  
165-101  
Suffern, NY 10901**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**3/22/2023**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Deposit Accounts, Accounts Receivable,  
Equipment, Inventory**

**\$172,496.20**

**\$0.00**

Describe the lien

**UCC Financing Statement filed on 3/22/2023**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 208H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

### 2.7 gWynwest Advance, LLC

Creditor's Name

**20200 West Dixie Highway  
Miami, FL 33180**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**4/19/2023**

Last 4 digits of account number

Describe debtor's property that is subject to a lien

**Accounts Receivable**

**\$177,222.21**

**\$0.00**

Describe the lien

**UCC Financing Statement filed 4/26/2023**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 208H)

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**  
Name

Case number (if known)

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:  
Check all that apply

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.8** **hFinancial Pacific Leasing, Inc.**

Creditor's Name  
**3455 S. 344th Way, No. 300  
Federal Way, WA  
98001-9546**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**5/15/2023**

Last 4 digits of account number

**5302**

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Meat Case, Fish Case, Restaurant Hood, Walk-in Freezer, and Walk-in Cooler**

**\$71,323.33**

**\$52,000.00**

Describe the lien

**UCC Financing Statement filed 5/15/2023**

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:  
Check all that apply

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.9** **iGrand Funding Source, LLC**

Creditor's Name

**180 Maiden lane  
New York, NY 10038**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**6/13/2023**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**All Personal Property, All Accounts, Deposit Accounts**

**\$524,650.00**

**\$0.00**

Describe the lien

**UCC Financing Statement filed 6/21/2023**

Is the creditor an insider or related party?

☒ No  
☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:  
Check all that apply

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.1** **0 jEverest Business Funding**

Describe debtor's property that is subject to a lien

**\$296,655.00**

**\$0.00**

<b>Debtor</b> <u>MATEO ENTERPRISE, INC. dba El Milagro Market</u> <small>Name</small> <hr/> <small>Creditor's Name</small> <b>8200 NW 52nd Terrace</b> <b>2nd Floor</b> <b>Miami, FL 33166</b> <hr/> <small>Creditor's mailing address</small> <hr/> <hr/> <small>Creditor's email address, if known</small> <hr/> <b>Date debt was incurred</b> <b>3/3/2023</b> <b>Last 4 digits of account number</b> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Future Receipts such as cash, check, ACH, or other electronic transfer, credit card, bank card, charge card or other form of monetary payment in the ordinary course of business</b> <hr/> <b>Describe the lien</b> <b>UCC Financing Statement filed 6/22/2023</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Creditors</i> (Official Form 206H) <hr/> <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">2.1 1</div> <b>KRBLX Funding, LLC</b> <small>Creditor's Name</small> <b>500 West Putnam Avenue</b> <b>Suite 400</b> <b>Greenwich, CT 06830</b> <hr/> <small>Creditor's mailing address</small> <hr/> <hr/> <small>Creditor's email address, if known</small> <hr/> <b>Date debt was incurred</b> <b>5/18/2023</b> <b>Last 4 digits of account number</b> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> <b>Equipment, Fixtures, inventory, Accounts, Accounts Receivables, Credit Card Receivables</b> <hr/> <b>Describe the lien</b> <b>UCC Financing Statement filed 6/27/2023</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Creditors</i> (Official Form 206H) <hr/> <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$145,000.00</b> <hr/>	<b>\$0.00</b> <hr/>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$2,735,626.59**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**  
Name

Case number (if known)

Name and address

On which line in Part 1 did  
you enter the related creditor?Last 4 digits of  
account number for  
this entity

Apex Funding Source, LLC  
c/o Fiserv  
Attn: Matt Mroz  
3975 NW 120th Avenue  
Coral Springs, FL 33065

Line 2.4

Cloudfund, LLC  
c/o Boris Yankovich, Esq.  
1 World Trade Center, Suite 8500  
New York, NY 10007

Line 2.6

Financial Pacific Leasing  
P.O. Box 848779  
Los Angeles, CA 90084

Line 2.8

Financial Pacific Leasing, Inc.  
P.O. Box 4568  
Federal Way, WA 98001

Line 2.8

Grand Funding Source, LLC  
c/o Jacob Verstandig  
Ershowsky Verstandig  
290 Central Avenue, Suite 109  
Lawrence, NY 11559

Line 2.9

RBLX Funding, LLC  
2613 E. 16th Street  
Brooklyn, NY 11235

Line 2.11

RBLX Funding, LLC  
c/o Hassett & George  
945 Hopmeadow Street  
Simsbury, CT 06070

Line 2.11

U.S. Small Business Administration  
P.O. Box 3918  
Portland, OR 97208-3918

Line 2.3

U.S. Small Business Administration  
Office of General Counsel  
312 N. Spring Street, 5th Floor  
Los Angeles, CA 90012

Line 2.3

U.S. Small Business Administration  
Covid EIDL Service Center  
14925 Kingsport Road  
Fort Worth, TX 76155

Line 2.3

Wynwest Advance, LLC  
c/o Issac H. Greenfield  
Law Offices of Isaac H. Greenfield  
2 Executive Blvd, Ste. 305  
Suffern, NY 10901

Line 2.7



Fill in this information to identify the case:

Debtor name MATEO ENTERPRISE, INC. dba El Milagro MarketUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

Bank of America Business Advantage  
P.O. Box 660441  
Dallas, TX 75266-0441

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number 0130

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Credit Card PurchasesIs the claim subject to offset? ☒ No ☐ Yes

Amount of claim

\$6,108.86

3.2 Nonpriority creditor's name and mailing address

Chase  
Cardmember Services  
P.O. Box 6294  
Carol Stream, IL 60197

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number 1390

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Credit Card PurchasesIs the claim subject to offset? ☒ No ☐ Yes\$221.87

3.3 Nonpriority creditor's name and mailing address

Costco Anywhere Visa  
Citi Cards  
P.O. Box 78019  
Phoenix, AZ 85062-8019

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number 6466

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Credit Card PurchasesIs the claim subject to offset? ☒ No ☐ Yes\$1,875.07

3.4 Nonpriority creditor's name and mailing address

First National Bank of Omaha  
P.O. Box 2818  
Omaha, NE 68103

Date(s) debt was incurred \_\_\_\_\_

Last 4 digits of account number 4190

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Credit Card PurchasesIs the claim subject to offset? ☒ No ☐ Yes\$10,010.80

Debtor	<b>MATEO ENTERPRISE, INC. dba El Milagro Market</b> <small>Name</small>	Case number (if known) _____
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<b>3.5</b>	Nonpriority creditor's name and mailing address <b>Home Depot Credit Services</b> Dept 32-2216673941 P.O. Box 9001030 Louisville, KY 40290-1030 Date(s) debt was incurred _____ Last 4 digits of account number <u>3941</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,503.57</b>
<hr/>			
<b>3.6</b>	Nonpriority creditor's name and mailing address <b>LoanMe, Inc.</b> 1900 S. State Collega Blvd. Suite 300 Anaheim, CA 92806 Date(s) debt was incurred <u>6/3/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$52,696.89</b>
<hr/>			
<b>3.7</b>	Nonpriority creditor's name and mailing address <b>Lowes Business Advantage Card</b> P.O. Box 530970 Atlanta, GA 30353-0970 Date(s) debt was incurred _____ Last 4 digits of account number <u>9757</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$864.48</b>
<hr/>			
<b>3.8</b>	Nonpriority creditor's name and mailing address <b>Office Depot Business Card</b> P.O. Box 790449 Saint Louis, MO 63179-0449 Date(s) debt was incurred _____ Last 4 digits of account number <u>2139</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$227.57</b>
<hr/>			
<b>3.9</b>	Nonpriority creditor's name and mailing address <b>Sam's Club - Master Card</b> P.O. Box 960013 Orlando, FL 32896-0013 Date(s) debt was incurred _____ Last 4 digits of account number <u>7366</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,419.48</b>
<hr/>			
<b>3.10</b>	Nonpriority creditor's name and mailing address <b>US Bank Business Card</b> P.O. Box 6353 Fargo, ND 58125-6353 Date(s) debt was incurred _____ Last 4 digits of account number <u>0802</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,070.06</b>
<hr/>			
<b>3.11</b>	Nonpriority creditor's name and mailing address <b>Wells Fargo Business Card</b> P.O. Box 29482 Phoenix, AZ 85038 Date(s) debt was incurred _____ Last 4 digits of account number <u>4655</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$16,074.90</b>

Debtor	<b>MATEO ENTERPRISE, INC. dba El Milagro Market</b> <small>Name</small>	Case number (if known)	
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3.12	Nonpriority creditor's name and mailing address <b>Wells Fargo Business Card</b> <b>P.O. Box 29482</b> <b>Phoenix, AZ 85038-8650</b>  Date(s) debt was incurred _____ Last 4 digits of account number <u>0553</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Credit Card Purchases</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,356.85</u>
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Home Depot Credit Services</b> <b>P.O. Box 790345</b> <b>Saint Louis, MO 63179-0345</b>	Line <u>3.5</u>  <input type="checkbox"/> Not listed. Explain _____	—
4.2	<b>Sam's Club/Synchrony</b> <b>P.O. Box 965004</b> <b>Orlando, FL 32896-5004</b>	Line <u>3.9</u>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

<b>Total of claim amounts</b>	
5a.	\$ <u>0.00</u>
5b. + \$	<u>121,430.40</u>
5c.	\$ <u>121,430.40</u>

Fill in this information to identify the case:

Debtor name MATEO ENTERPRISE, INC. dba El Milagro Market

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Contract Type:  
Commercial Building Lease  
Description: 575 Panama Lane, Bakersfield, CA  
Terms: 10 year Lease - \$7,586.00 per month  
Beginning Date: July 24, 2023

State the term remaining

List the contract number of any government contract

Salvador Carrera  
11426 Pecos River Drive  
Bakersfield, CA 93312

2.2. State what the contract or lease is for and the nature of the debtor's interest

Contract Type:  
Equipment Lease  
Description: 1000 Gallon Grease Interceptor  
Terms: \$668.54 per month for 33 months  
Beginning Date: July 2022  
Debtor's Interest: Lessee

State the term remaining

List the contract number of any government contract

TimePayment  
200 Summit Drive, Suite 100  
Burlington, MA 01803

Fill in this information to identify the case:

Debtor name **MATEO ENTERPRISE, INC. dba El Milagro Market**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

# Official Form 206H

## Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Salvador and Maria Carrera	11426 Pecos River Drive Bakersfield, CA 93312	aNewtek Small Business Finance, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Salvador and Maria Carrera	11426 Pecos River Drive Bakersfield, CA 93312	bNewtek Small Business Finance, LLC	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Salvador Carrera	11426 Pecos River Drive Bakersfield, CA 93312-5765	jEverest Business Funding	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Salvador Carrera	11426 Pecos River Drive Bakersfield, CA 93312-5765	cU.S. Small Business Administration	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5 Salvador Carrera	11426 Pecos River Drive Bakersfield, CA 93312-5765	gWynwest Advance, LLC	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.  
Column 1: Codebtor Column 2: Creditor

2.6	Salvador Carrera	11426 Pecos River Drive Bakersfield, CA 93312-5765	kRBLX Funding, LLC	<input checked="" type="checkbox"/> D 2.11 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7	Salvador Carrera	11426 Pecos River Drive Bakersfield, CA 93312-5765	eBizfund, LLC	<input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	Salvador Carrera	11426 Pecos River Drive Bakersfield, CA 93312-5765	fCloudfund, LLC / Delta Bridge	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	Salvador Carrera	11426 Pecos River Drive Bakersfield, CA 93312-5765	iGrand Funding Source, LLC	<input checked="" type="checkbox"/> D 2.9 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	Salvador Carrera	11426 Pecos River Drive Bakersfield, CA 93312-5765	dApex Funding Source, LLC	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11	Salvador Carrera	11426 Pecos River Drive Bakersfield, CA 93312-5765	hFinancial Pacific Leasing, Inc.	<input checked="" type="checkbox"/> D 2.8 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12	Salvador Carrera	11426 Pecos River Drive Bakersfield, CA 93312-5765	LoanMe, Inc.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F 3.6 <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name MATEO ENTERPRISE, INC. dba El Milagro MarketUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 207

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that applyGross revenue  
(before deductions and exclusions)From the beginning of the fiscal year to filing date:  
From 1/01/2023 to Filing Date☒ Operating a business\$746,328.62☐ Other \_\_\_\_\_For prior year:  
From 1/01/2022 to 12/31/2022☒ Operating a business\$1,461,425.77☐ Other \_\_\_\_\_For year before that:  
From 1/01/2021 to 12/31/2021☒ Operating a business\$1,662,776.00☐ Other \_\_\_\_\_**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Bizfund, LLC 315 Avenue U Brooklyn, NY 11223	6/1/23 = \$10,937.00 6/8/23 = \$10,937.00 6/15/23 = \$10,937.00 5/4/23 = \$10,937.00 5/11/23 = \$10,937.00 5/18/23 = \$10,937.00 5/25/23 = \$10,937.00	\$76,559.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Cloudfund, LLC 400 Rella Blvd., Suite 165-101 Suffern, NY 10901	6/1/23 = \$12,321.15 6/8/23 = \$12,321.15 6/15/23 = \$12,321.15 5/4/23 = \$12,321.15 5/11/23 = \$12,321.15 5/18/23 = \$12,321.15 5/25/23 = \$12,321.15	\$86,248.05	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Grand Funding Source, LLC 180 Maiden lane New York, NY 10038	6/1/23 = \$23,421.88 6/7/23 = \$23,421.88 6/16/23 = \$29,980.00	\$76,823.76	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. RBLX Funding, LLC 500 West Putnam Avenue Suite 400 Greenwich, CT 06830	6/2/23 = \$15,625.00 6/9/23 = \$15,625.00 6/16/23 = \$15,625.00 5/26/23 - \$15,625.00	\$62,500.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__



Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.5. Wynwest Advance, LLC 20200 West Dixie Highway Miami, FL 33180	6/7/23 = \$12,888.89 6/7/23 = \$12,888.89 6/14/23 = \$12,888.89 5/3/23 = \$12,888.89 5/10/23 = \$12,888.89 5/17/23 = \$12,888.89 5/24/23 = \$12,888.89 5/31/23 = \$12,888.89	\$103,111.12	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. Apex Funding Source, LLC c/o The Klein Law Firm Empire State Building 350 Fifth Avenue, 59th Floor New York, NY 10118	6/7/23 = \$10,810.00 6/14/23 = \$10,810.00 5/3/23 = \$10,810.00 5/10/23 = \$10,810.00 5/17/23 = \$10,810.00 5/24/23 = \$10,810.00 5/31/23 = \$10,810.00	\$75,670.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. Everest Business Funding 8200 NW 52nd Terrace 2nd Floor Miami, FL 33166	6/12/23 = \$4,276.00 6/12/23 = \$4,276.00 5/8/23 = \$4,276.00 5/8/23 = \$4,276.00 5/15/23 = \$4,276.00 5/15/23 = \$4,276.00 5/22/23 = \$4,276.00 5/22/23 = \$4,276.00 5/30/23 = \$4,276.00 5/30/23 = \$4,276.00	\$42,760.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. Newtek Small Business Finance, LLC 1981 Marcus Avenue, Suite 130 New Hyde Park, NY 11042	\$3,067.00 Monthly	\$9,201.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
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3.9. Newtek Small Business Finance, LLC 1981 Marcus Avenue, Suite 130 New Hyde Park, NY 11042	\$4,509.00 Monthly	\$13,527.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
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3.10 Capytal.com	5/2/23 = \$4,869.00 5/9/23 = \$8,115.00 5/16/23 = \$8,115.00 5/23/23 = \$8,115.00 5/30/23 = \$8,115.00	\$37,329.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
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3.11 IOU Financial	5/10/23 = \$10,238.27	\$10,238.27	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
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**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**

Case number (if known) \_\_\_\_\_

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
RBLX Funding, LLC 500 West Putnam Avenue Suite 400 Greenwich, CT 06830	Garnishment Order Last 4 digits of account number: _____	6/28/23 - Account No. XX8499 = \$3.73 6/28/23 - Account No. XX9180 = \$36,885.61 6/28/23 - Account No. XX5300 = \$1,013.61 6/29/23 - Account No. XX9180 = \$620.47	\$38,523.42

**Part 3: Legal Actions or Assignments**

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits  
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. RBLX FUNDING, LLC vs. MATEO ENTERPRISES, INC. dba EL MILAGRO MARKET and SALVADOR HERRERA CARRERA FST-CV-23-6062121-S	Complaint	Superior Court-State of Connecticut J.D. of Stamford/Norwalk 123 Hoyt Street Stamford, CT 06905	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. WYNWEST ADVANCE, LLC vs. MATEO ENTERPRISE, INC. dba EL MILAGRO MARKET and SALVADOR HERRERA CARRERA 518401/2023	Complaint	Kings County Supreme Court, Civil Term State of New York 360 Adams Street Kings County Civic Center Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. GRAND FUNDING SOURCE, LLC vs. MATEO ENTERPRISE, INC., dba EL MILAGRO MARKET and SALVADOR HERRERA CARRERA E2023006893	Complaint	Monroe County Supreme Court 99 Exchange Blvd. Hall of Justice Room 545 - 5th Floor Rochester, NY 14614	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. CLOUDFUND, LLC vs. MATEO ENTERPRISE, INC. and SALVADOR HERRERA CARRERA 610110/2023	Complaint	Nassau County Supreme Court 100 Supreme Court Drive Mineola, NY 11501	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **MATEO ENTERPRISE, INC. dba El Milagro Market**

Case number (if known) \_\_\_\_\_

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5. BIZFUND, LLC vs. MATEO ENTERPRISES, INC. dba EL MILAGRO MARKET and SALVADOR HERRERA CARRERA 518547/2023	Complaint	Kings County Supreme Court State of New York	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Case number (if known)

page 7

Debtor MATEO ENTERPRISE, INC. dba El Milagro Market

Case number (if known) \_\_\_\_\_

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Wells Fargo Bank	XXXX-4247	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other____	June 2023	\$200.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**



Debtor MATEO ENTERPRISE, INC. dba El Milagro Market

Case number (if known) \_\_\_\_\_

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Mateo Enterprise, Inc. dba El Milagro Market 11426 Pecos River Drive Bakersfield, CA 93312	Market/Convenience Store	<b>Dates business existed</b> <b>EIN:</b> 82-3040107 <b>From-To</b> 6/2/2017 to Present

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Debtor MATEO ENTERPRISE, INC. dba El Milagro Market

Case number (if known) \_\_\_\_\_

☐ None

Name and address	Date of service From-To
26a.1. Young-Woo Park 3409 Calloway Drive, Ste. 502B 09331-2000	2017 to Present
26a.2. Salvador Carrera 11426 Pecos River Drive Bakersfield, CA 93312	2017 to Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Salvador Carrera 11426 Pecos River Drive Bakersfield, CA 93312	
26c.2. Young-Woo Park 3409 Calloway Drive, Suite 502B Bakersfield, CA 93312	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address \_\_\_\_\_

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Salvador Carrera	11426 Pecos River Drive Bakersfield, CA 93312	Chief Executive Officer Secretary Chief Financial Officer	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.



Debtor MATEO ENTERPRISE, INC. dba El Milagro Market

Case number (if known) \_\_\_\_\_

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Maria Carrera 11426 Pecos River Drive Bakersfield, CA 93312	\$35,360.00	Per year	Wages
	Relationship to debtor Wife of Shareholder			
30.2	Maria Magana 6208 Madan Street Bakersfield, CA 93307	\$35,360.00	per year	Wages
	Relationship to debtor Sister-in-law of Shareholder			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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Debtor MATEO ENTERPRISE, INC. dba El Milagro Market

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 28, 2023 /s/ Salvador Carrera

Signature of individual signing on behalf of the debtor

Salvador Carrera

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes